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## Financial Workshops

### UTFA Workshops/Seminars

- [How to build a better portfolio - Norm Rothery overheads](#) - Nov 23, 2012
- [How to build a better portfolio - Slides - Norm Rothery](#) - Nov 25, 2011
- [Investment Glossary - from websites](#) - for Nov 25, 2011
- [Roads to Investment Success - Slides- Norm Rothery](#) - Dec 3, 2010
- [Investing Independently - by Norm Rothery](#) - Nov 27, 2009
- [Overheads for Seminar - Norm Rothery](#) - Nov 27, 2009
- [Financial Planning and the U of T Pension Plan](#) - 2007

### Related Information

- [Top ten - \(updated\) investment references from George Luste](#) - Dec 2012
- [Top ten - investment references from George Luste](#) - Nov 2012
- [The Winner's Game -Charles D Ellis, FAJ](#) - 2011
- [UTFA's Reserve Account and Investment Policy](#) - 2009
- [Practical Portfolio Construction - Norm Rothery](#) - 2009
- [Quotes from "The Investor's Manifesto" - William J. Bernstein](#) - 2009
- [How to Minimize Investment Returns - Warren Buffett](#) - 2005

### Related Links

- [It's not Rocket Science](#) - Tom Bradley, Nov, 2010 - free book download
- [A Primer for Canadian Do-It-Yourself Investors](#) - Keith Betty - free book download

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