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UTFA Librarians: Principles for Consultation - Annual Activity Report and Performance Assessment Policies/Procedures

September 4, 2020

We are very pleased to share with you the ***Principles for Consultation - Annual Activity Report and Performance Assessment Policies/Procedures*** agreed to on June 3, 2020 and approved by UTFA Council on June 10, 2020.

Note: This is the process that the University of Toronto Libraries will follow in the event that the Library administration intends to consider substantive (1) changes to performance assessment policies and/or procedures including the Librarian Annual Activity Report Form or the Annual Librarian Performance Assessments - Procedures & Rating Scale.

- The Chief Librarian appoints a committee that is broadly representative. The committee is established by sending a call for participation to librarians across the three campuses. The Committee will be chaired by the Chief Librarian or their designate and should include:
 - a majority of permanent status librarians who do not supervise other librarians nor hold senior administrative appointments;
 - librarians from the UTM, UTSC, and the Central and divisional libraries.
- The committee is advisory to the Chief Librarian. It will gather information and make written recommendations regarding performance assessment policies and/or procedures. The draft recommendations will be shared with all UTL librarians, who will be given an opportunity to provide feedback.
- The committee will review the feedback and make their final recommendations to the Chief Librarian, who will make the final decision regarding any revisions to the policies and/or procedures.
- The Chief Librarian or designate will circulate the revised performance assessment policies and/or procedures.

(1) Substantive changes include material changes to policies and processes but do not include minor changes such as necessary annual updates.

[PDF of version of the agreement](#)

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