

## Principles for Consultation – Annual Activity Report and Performance Assessment Policies/Procedures

**Note:** This is the process that the University of Toronto Libraries will follow in the event that the Library administration intends to consider substantive<sup>1</sup> changes to performance assessment policies and/or procedures including the Librarian Annual Activity Report Form or the Annual Librarian Performance Assessments – Procedures & Rating Scale.

- The Chief Librarian appoints a committee that is broadly representative. The committee is established by sending a call for participation to librarians across the three campuses. The Committee will be chaired by the Chief Librarian or their designate and should include:
  - a majority of permanent status librarians who do not supervise other librarians nor hold senior administrative appointments;
  - librarians from the UTM, UTSC, and the Central and divisional libraries.
- The committee is advisory to the Chief Librarian. It will gather information and make written recommendations regarding performance assessment policies and/or procedures. The draft recommendations will be shared with all UTL librarians, who will be given an opportunity to provide feedback.
- The committee will review the feedback and make their final recommendations to the Chief Librarian, who will make the final decision regarding any revisions to the policies and/or procedures.
- The Chief Librarian or designate will circulate the revised performance assessment policies and/or procedures.

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<sup>1</sup> Substantive changes include material changes to policies and processes but do not include minor changes such as necessary annual updates.